

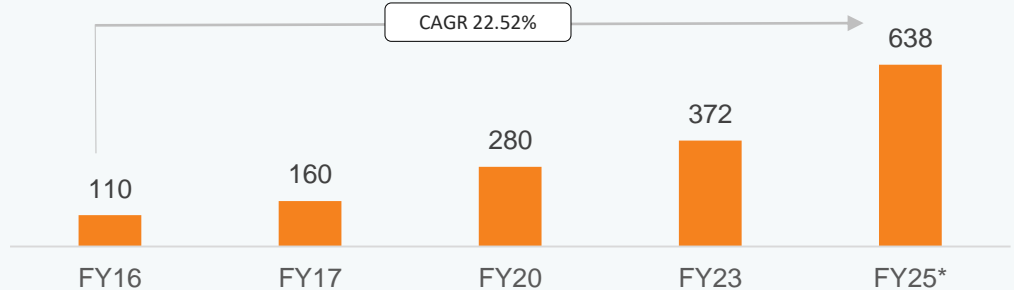


HEALTHCARE



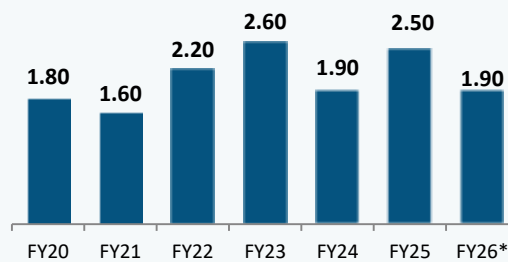
MARKET SIZE

Healthcare Sector Growth Trend (US\$ billion)



SECTOR COMPOSITION

Government Healthcare Expenditure (as a percentage of GDP)



Note: *- Forecast

Infrastructure Facts



Number of doctors reached 1.3 million in November 2022

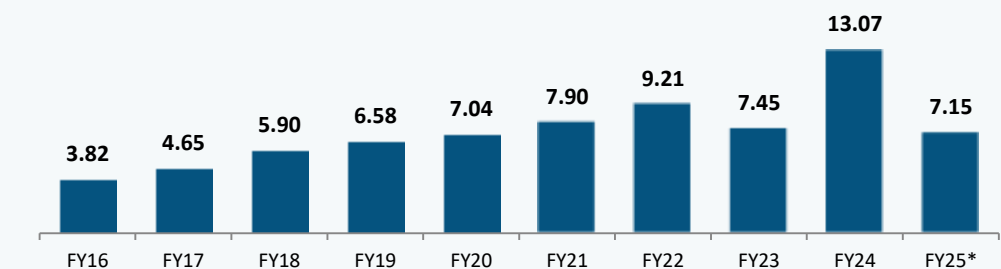


The number of medical colleges reached 758, as of May 2024

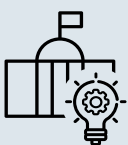


KEY TRENDS

Health Insurance Premium Collection (US\$ billion)



Note: FY25* - April-June 2024



GOVERNMENT INITIATIVES



Public Private Partnership



National AYUSH Mission



'Vision 2035: Public Health Surveillance in India'



Ayushman Bharat Digital Mission



ADVANTAGE INDIA

- Strong demand:** Rising income, greater health awareness, lifestyle diseases and increasing access to insurance will contribute to growth. The healthcare sector, as of FY24, is one of India's largest employers, employing a total of 7.5 million people. The demand for Indian healthcare professionals is expected to double nationally and globally by 2030 due to a shortage of healthcare workers in India, where there are only 1.7 nurses per 1,000 people and a doctor-to-patient ratio of 1:1,500 nationwide.
- Rising Manpower and Medical Colleges:** India's healthcare workforce has already exceeded 6 million as of CY24. However, this represents only the beginning, as the sector is anticipated to experience substantial growth, with over 6.3 million additional jobs expected by CY30.
- Government support:** The government has allocated Rs. 99,858 crore (US\$ 11.50 billion) to the healthcare sector in the Union budget 2025-26 for the development, maintenance, and enhancement of the country's healthcare system. This reflects a 9.78% increase from the previous allocation of Rs. 90,958 crore (US\$ 10.47 billion) in FY25.
- Attractive opportunities:** India's public expenditure on healthcare is expected to be 1.9 % of GDP in FY26, compared to 2.5% in FY25.